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**BEQUEST NOTIFICATION FORM**

Your information will be kept strictly confidential. Please refer to our privacy policy located at <http://www.mhmrtarrant.org/MHMR-Visions/Privacy>.

**NAMES**

First	M.I.	Last	First	M.I.	Last
Title			Title		
Address			Address		
City	ST	ZIP	City	ST	ZIP
Telephone			Telephone		
Email			Email		

I/We have (check all that apply below):

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**REVOCABLE BEQUEST**

Included a bequest for the MHMR Foundation in my/our will or living trust. I/We anticipate that the approximate value of my/our bequest(s) will be: \$ \_\_\_\_\_

**REVOCABLE BENEFICIARY DESIGNATION**

Included the MHMR Foundation as a beneficiary of an asset. Please check all that apply:

Retirement asset(s) (e.g., IRA, 401k, 403b, pension, etc.)

Life insurance policy(ies)

Other asset(s): \_\_\_\_\_  
(acceptable under the MHMR Foundation gift acceptance policy)

I/We anticipate that the approximate value of my/our beneficiary designation(s) will be: \$ \_\_\_\_\_

**IRREVOCABLE BENEFICIARY DESIGNATION**

Included the MHMR Foundation as a beneficiary of a charitable trust. I/We anticipate that the approximate value of my/our remainder trust(s) will be: \$ ' ' ' ' \_\_\_\_\_

**Bequest Notification Form – Page 2**

I/we would like to support the mission of MHMR Visions with a legacy gift as stated above.

**NAME OF EXECUTOR OF TRUSTEE**

First	M.I.	Last
Title		
Address		
City	ST	ZIP
Telephone		
Email		

DATE	SIGNATURE
mo/day/yr	

DATE	SIGNATURE
mo/day/yr	

Please feel free to contact us directly at 817-569-4540 or email at [foundation@mhmrtc.org](mailto:foundation@mhmrtc.org). We would be happy to discuss your ideas, wishes and answer your questions.

MHMR Foundation does not provide legal, financial planning or tax advisory services. For advice and assistance, professionals should be consulted.

MHMR Foundation  
 3840 Hulen St. | Fort Worth TX 76107  
 Phone (817) 569-4540  
[foundation@mhmrtc.org](mailto:foundation@mhmrtc.org) | [www.MHMRfoundation.org](http://www.MHMRfoundation.org)

**Complete the information requested above and return to:**

Planned Gifts  
 MHMR Foundation  
 3840 Hulen St.  
 Fort Worth, TX 76107

*MHMR Foundation is a 501 (c)(3) organization, EIN # 75-2890731  
 funds directly impact the programs and services of  
 My Health My Resources (MHMR) of Tarrant County.*